# **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 8, 2014

# Cavco Industries, Inc. (Exact name of registrant as specified in its charter)

000-08822 56-2405642 Delaware (Commission File Number) (IRS Employer (State or other jurisdiction Identification No.) 1001 North Central Avenue, Suite 800, 85004 Phoenix, Arizona (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (602) 256-6263

Not applicable (Former name or former address if changed from last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:	
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
П	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240 13e-4(c))

## **Item 7.01.** Regulation FD Disclosure

On October 8, 2014, Cavco Industries, Inc. (the "Company") issued a press release reaffirming interest in a transaction with Skyline Corporation ("Skyline") and encourages Skyline Special Committee to evaluate alternatives before selling divisions. A copy of the Company's press release is attached hereto as Exhibit 99.1.

The information in this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits

**Exhibit** 

**Number Description** 

**99.1** Press Release dated October 8, 2014

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# CAVCO INDUSTRIES, INC.

By: /s/ James P. Glew

James P. Glew

General Counsel and

Secretary

Date: October 8, 2014

# **EXHIBIT INDEX**

Exhibit

Number <u>Description</u>

**99.1** Press Release dated October 8, 2014



# **News Release**

### For additional information, contact:

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On the Internet: www.cavco.com

#### FOR IMMEDIATE RELEASE

# CAVCO REAFFIRMS INTEREST IN TRANSACTION WITH SKYLINE AND ENCOURAGES SKYLINE SPECIAL COMMITTEE TO EVALUATE ALTERNATIVES BEFORE SELLING DIVISIONS

PHOENIX, October 8, 2014 - Cavco Industries, Inc. (NASDAQ: CVCO) acknowledges the September 30, 2014 public statement by Skyline Corporation ("Skyline") regarding Skyline's establishment of a board special committee to thoroughly evaluate all potential strategic proposals and other initiatives to improve Skyline's financial condition and strengthen its operations.

As part of the special committee's thorough evaluation of all potential strategic proposals and other initiatives, Cavco reaffirms its repeated requests to promptly open a dialogue with Skyline to discuss previously mentioned ways that Cavco could assist Skyline to the benefit of Skyline shareholders, employees and other constituencies. These include Cavco asset-based loans to Skyline, Cavco's possible purchase of specific Skyline assets, and Cavco's purchase of all of Skyline's outstanding shares at a premium to recent trading prices. Cavco has not yet been given the opportunity to even have a discussion with Skyline management regarding these issues, so it is unclear how the special committee can responsibly evaluate its strategic alternatives at the present time.

Cavco notes that Skyline's recent announcement of the potential sale of its RV division did not include any terms, financial or otherwise, making it impossible for Skyline's shareholders and the market as a whole to assess whether the transaction would be beneficial or harmful to Skyline and its shareholders. In this regard, Cavco has been advised by independent third parties that they have expressed an interest in Skyline's RV business but have been unable to engage Skyline in further discussions. Cavco strongly encourages Skyline's special committee to thoroughly evaluate all alternatives available to Skyline, both as a whole and in respect of each of its divisions, before completing any transaction that may not generate an optimal return to shareholders.