FINANCIAL TEAR SHEET

WHO WE ARE. Cavco is a leading designer and builder of factory-built structures including manufactured homes, modular homes, commercial buildings, park model RVs and vacation cabins. The Company employs approximately 7,700 people and operates 33 homebuilding production lines, including 2 in Mexico. Our homes are primarily distributed through a network of independent and Company-owned retailers. The Company's insurance group, Standard Casualty, offers a wide range of insurance products for manufactured home owners and its finance subsidiary, CountryPlace Mortgage, offers a variety of homebuyer financing options.

As a corporation publicly traded on the NASDAQ Global Select Market (symbol CVCO), we have a commitment to our stockholders, our people, and our homebuyers to provide quality housing and exceptional service.

MANAGEMENT TEAM

William C. Boor
- President / Chief Executive Officer

Allison K. Aden
- Executive Vice President, Chief Financial Officer & Treasurer

Seth Schuknecht
- Executive Vice President, General Counsel, Corporate Secretary & Chief Compliance Officer

Paul Bigbee
- Chief Accounting Officer

Anthony Crutcher
- Chief Information Officer

Colleen Rogers
- Senior Vice President, Marketing and Communications

CORPORATE HEADQUARTERS

Cavco Industries, Inc.
3636 North Central Avenue
Suite 1200
Phoenix, Arizona 85012

INVESTOR RELATIONS CONTACT

Mark Fusler
- Corporate Controller and Investor Relations

investor_relations@cavco.com
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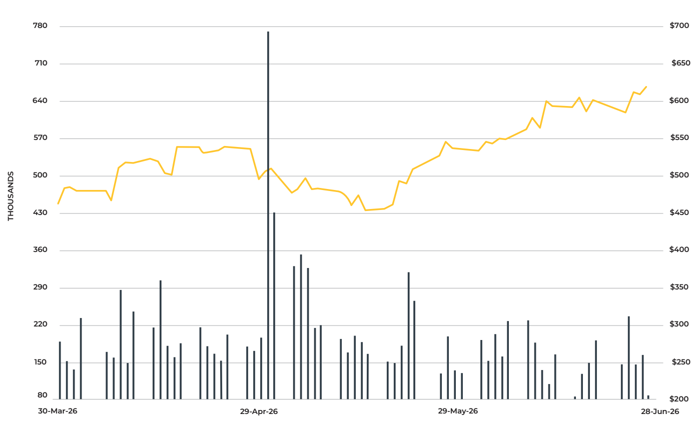
Telephone: (602) 256-6263
Facsimile: (602) 256-6176

CVCO COMMON STOCK / Q1 - (03/29/26 - 06/27/26)

Average Daily Volume	142,940
Quarter High	$630.48
Quarter Low	$443.34
Market Cap (06/27/26)	$4,766,696,670
Shares Outstanding (06/27/26)	7,709,359

STOCK CHART (Most Recent Quarter)



NUMBER OF HOMES SOLD

Q1 - FY27	5,657
Q4 - FY26	5,027
Q3 - FY26	5,221
Q2 - FY26	5,178
Q1 - FY26	5,416

UPDATED 07/27/26

SELECTED FINANCIAL DATA

(Most recent quarter)

(Dollars in thousands, except per share amounts)

	THREE MONTHS ENDED	
	June 27, 2026	**June 28, 2025**
Net revenue		
Factory-built housing	$ 585,972	$ 535,694
Financial services	23,987	21,163
Total net revenue	**$ 609,959**	**$ 556,857**
Income from operations		
Factory-built housing	$ 48,049	$ 57,691
Financial services	4,706	2,667
Total income from operations	**$ 52,755**	**$ 60,358**
Net income attributable to Cavco common stockholders	**$ 42,271**	**$ 51,642**

Net Income per share	June 27, 2026		March 28, 2026		December 27, 2025		September 27, 2025		June 28, 2025	
	QTD	YTD	QTD	YTD	QTD	YTD	QTD	YTD	QTD	YTD
Basic	$5.48	$5.48	$5.48	$24.26	$5.65	$18.78	$6.62	$13.12	$6.49	$6.49
Diluted	$5.43	$5.43	$5.42	$23.98	$5.58	$18.55	$6.55	$12.96	$6.42	$6.42

	Jun 27, 2026	Mar 28, 2026
Cash and cash equivalents	$ 243,195	$ 236,721
Restricted cash, current	22,437	20,306
Accounts receivable, net	115,858	108,288
Short-term investments	18,279	16,233
Current portion of consumer loans receivable, net	17,367	19,207
Current portion of commercial loans receivable, net	47,214	56,677
Inventories	308,978	295,671
Prepaid expenses and other current assets	63,867	71,630
Total current assets	**$ 837,195**	**$ 824,733**
Restricted cash	585	585
Investments	39,652	38,151
Consumer loans receivable, net	18,827	18,974
Commercial loans receivable, net	73,435	59,320
Property, plant and equipment, net	297,980	278,890
Goodwill and other intangibles, net	236,703	236,908
Operating lease right-of-use assets	37,071	33,578
Deferred income taxes	—	—
Total Assets	**$ 1,541,448**	**$ 1,491,139**
Total current liabilities	$ 375,662	$ 335,398
Operating lease liabilities	33,744	30,747
Other liabilities	6,972	7,096
Deferred income taxes	14,674	14,716
Total stockholders' equity	1,110,396	1,103,182
Total Liabilities, Redeemable Noncontrolling Interest and Stockholders' Equity	**$ 1,541,448**	**$ 1,491,139**