FINANCIAL TEAR SHEET

WHO WE ARE. Cavco is a leading designer and builder of factory-built structures including manufactured homes, modular homes, commercial buildings, park model RVs and vacation cabins. The Company employs approximately 7,700 people and operates 33 homebuilding production lines, including 2 in Mexico. Our homes are primarily distributed through a network of independent and Company-owned retailers. The Company's insurance group, Standard Casualty, offers a wide range of insurance products for manufactured home owners and its finance subsidiary, CountryPlace Mortgage, offers a variety of homebuyer financing options.

As a corporation publicly traded on the NASDAQ Global Select Market (symbol CVCO), we have a commitment to our stockholders, our people, and our homebuyers to provide quality housing and exceptional service.

MANAGEMENT TEAM

William C. Boor
- President / Chief Executive Officer

Allison K. Aden
- Executive Vice President, Chief Financial Officer & Treasurer

Seth Schuknecht
- Executive Vice President, General Counsel, Corporate Secretary & Chief Compliance Officer

Paul Bigbee
- Chief Accounting Officer

Anthony Crutcher
- Chief Information Officer

Colleen Rogers
- Senior Vice President, Marketing and Communications

CORPORATE HEADQUARTERS

Cavco Industries, Inc.
3636 North Central Avenue
Suite 1200
Phoenix, Arizona 85012

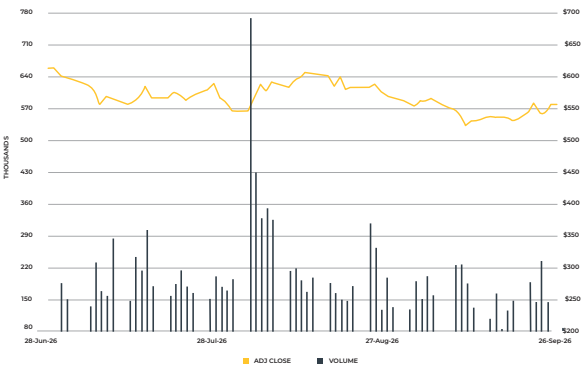
INVESTOR RELATIONS CONTACT

Mark Fusler
- Corporate Controller and Investor Relations

investor_relations@cavco.com
www.cavcohomes.com

Telephone: (602) 256-6263
Facsimile: (602) 256-6176

STOCK CHART (Most Recent Quarter)



CVCO COMMON STOCK / Q2 - (06/28/26 - 09/26/26)

Average Daily Volume	105,599
Quarter High	$621.94
Quarter Low	$515.68
Market Cap (09/26/26)	$4,269,829,762
Shares Outstanding (09/26/26)	7,661,911

NUMBER OF HOMES SOLD

Q2 - FY27	5,972
Q1 - FY27	5,657
Q4 - FY26	5,027
Q3 - FY26	5,221
Q2 - FY26	5,178

UPDATED 10/27/26

SELECTED FINANCIAL DATA

(Most recent quarter)

(Dollars in thousands, except per share amounts)

	THREE MONTHS ENDED		SIX MONTHS ENDED	
	Sept 26, 2026	Sept 27, 2025	Sept 26, 2026	Sept 27, 2025
Net revenue				
Factory-built housing	$ 633,736	$ 535,117	$ 1,219,708	$ 1,070,811
Financial services	22,642	21,410	46,629	42,573
Total net revenue	**$ 656,378**	**$ 556,527**	**$ 1,266,337**	**$ 1,113,384**
Income from operations				
Factory-built housing	$ 64,350	$ 56,736	$ 112,399	$ 114,427
Financial services	5,552	5,442	10,258	8,109
Total income from operations	**$ 69,902**	**$ 62,178**	**$ 122,657**	**$ 122,536**
Net income	**$ 55,439**	**$ 52,381**	**$ 97,710**	**$ 104,023**

Net Income per share	September 26, 2026		June 27, 2026		March 28, 2026		December 27, 2025		September 27, 2025	
	QTD	YTD	QTD	YTD	QTD	YTD	QTD	YTD	QTD	YTD
Basic	$7.22	$12.70	$5.48	$5.48	$5.48	$24.26	$5.65	$18.78	$6.62	$13.12
Diluted	$7.17	$12.59	$5.43	$5.43	$5.42	$23.98	$5.58	$18.55	$6.55	$12.96

	September 26, 2026	March 28, 2026
Cash and cash equivalents	$ 271,911	$ 236,721
Restricted cash, current	25,386	20,306
Accounts receivable, net	139,244	108,288
Short-term investments	17,166	16,233
Current portion of consumer loans receivable, net	19,713	19,207
Current portion of commercial loans receivable, net	43,345	56,677
Inventories	311,110	295,671
Prepaid expenses and other current assets	54,554	71,630
Total current assets	$ **882,429**	$ **824,733**
Restricted cash	585	585
Investments	43,416	38,151
Consumer loans receivable, net	17,474	18,974
Commercial loans receivable, net	69,708	59,320
Property, plant and equipment, net	321,398	278,890
Goodwill and other intangibles, net	238,526	236,908
Operating lease right-of-use assets	37,992	33,578
Total Assets	**$ 1,611,528**	**$ 1,491,139**
Total current liabilities	$ 420,231	$ 335,398
Operating lease liabilities	32,955	30,747
Other liabilities	6,977	7,096
Deferred income taxes	14,362	14,716
Total stockholders' equity	1,137,003	1,103,182
Total Liabilities, Redeemable Noncontrolling Interest and Stockholders' Equity	**$ 1,611,528**	**$ 1,491,139**